



New Drawdown Lifestyle funds’ performance for 1 April to 30 June 2021

The Drawdown Lifestyle option is designed for those who may want to access their savings through Income Drawdown. This option lets you access money flexibly either as a one-off lump sum, or series of lump sums, while the rest of your money stays invested in your pension pot. Below we show the past performance for this option over the three months to 30 June 2021.

If you are looking to access your pension savings in a different way, you should consider the other Lifestyle or Freestyle investment options – at www.skypensionplan.com/understanding-investments

Underlying funds ¹ and benchmarks ²			Performance to 30 June 2021 (%)					
			3 month	1 year	3 years (per year)	5 years (per year)	Annual Management Charge (AMC)	Total Expense Ratio (TER)
Equities	Fund	BlackRock Aquila Life (30:70) Currency Hedged Global Equity Fund	6.7	30.9	10.3	12.1	0.09%	0.10%
	Benchmark	30% FTSE All-Share Index, 60% Developed Equity, 10% MSCI Global Emerging Markets Index	6.6	31.1	10.4	12.1		
Diversified	Fund	Schroders Diversified Growth Fund	4.9	18.2	6.9	6.4	0.35%	0.41%
	Target	CPI + 5% ³	3.0	7.5	6.7	7.0		
Cash	Fund	BlackRock Aquila Life Cash Fund	0.0	0.0	0.4	0.4	0.10%	0.13%
	Benchmark	7 Day Sterling LIBID	0.0	-0.1	0.3	0.3		

